



TOKENORO

A Gold Preferred Security Token

SHORT PAPER

The “Green” Gold Initiative for the Production and Storage of Gold

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THE PROBLEM

The gold mining industry, especially in the case of junior miners, is riddled with hurdles: financial, legal, political, moral, cultural, environmental, criminal operational and technological.

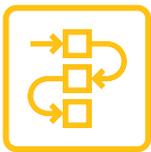
TokenOro has been created to solve these problems that can be daunting and very difficult to resolve.



THE SOLUTION

The first step is finding alternative sources of capital. Traditional capital markets for small gold miners (juniors) such as in Toronto, Vancouver, etc. can be very difficult to access. Once first stage financing is provided, liquidity can easily disappear. It is a simple case of supply and demand. The demand is high, but in those markets supply is often low. In response, Tokenoro has switched its strategy focusing on markets where demand is high for quality projects. That target capital market and possible solution is cryptocurrency. The project goes from depending on "local" exhausted financial markets to a larger capital pool.

OUR MISSION



To create a financing structure that can invest up to \$8 billion in small to medium size mining projects.



To contribute to environmental sustainability: to reduce and eliminate the use of mercury and cyanide in its mining projects.



To create a gold vault and keep it ever-increasing through gold streaming.



To create collaborative agreements and enhance the communities in which TokenOro operates.



To produce gold and capital streams through partial or complete equity ownership, streaming, licensing, joint ventures, take-out agreements, or royalties.



To embrace new technologies and promote solutions to long standing problems in the mining community, with NGO's and competitors alike.

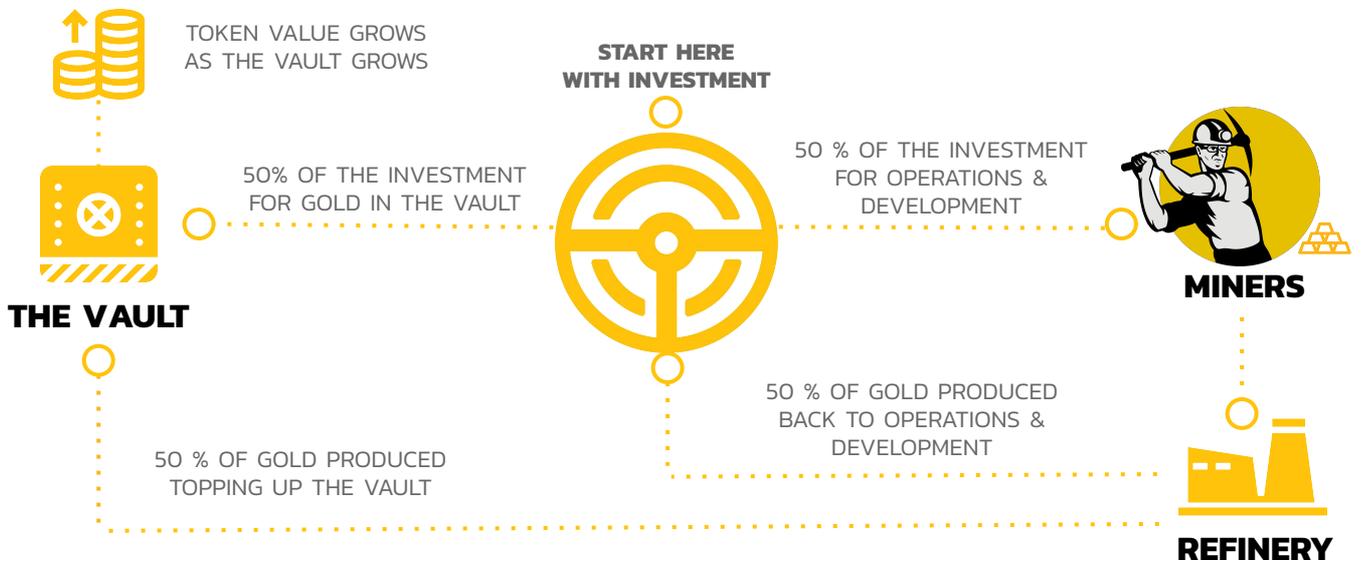


To create an ever-growing vault of gold.



To provide smaller downside risk, greater liquidity, scalability, privacy and decentralization.

HOW TOKENORO WORKS



THE VISION



It is Tokenoro's dream to improve and build sustainable communities and ecosystems that have mining as an important resource. This can be in Africa, Asia or South America. Many gold mines around the world are deemed too risky an investment for many financiers. TokenOro is addressing this and the need for precious metal mines, especially artisanal gold mines, to raise capital to extract the ore.

WHAT IS TOKENORO?

TokenOro is a unique preferred security token with a green gold initiative: social responsibility, environmental sustainability and a strong focus on community. TokenOro addresses the problem of raising money for smaller alluvial gold mining operations. The token is a digital representation of Series A Preferred Stock. It has a unique structure in which the token is valued by gold held in a vault (or other equivalent) and an upside potential caused by investments in productive mines.



WHAT IS A TOKEN?

A token is a type of cryptocurrency that resides on top of a blockchain.



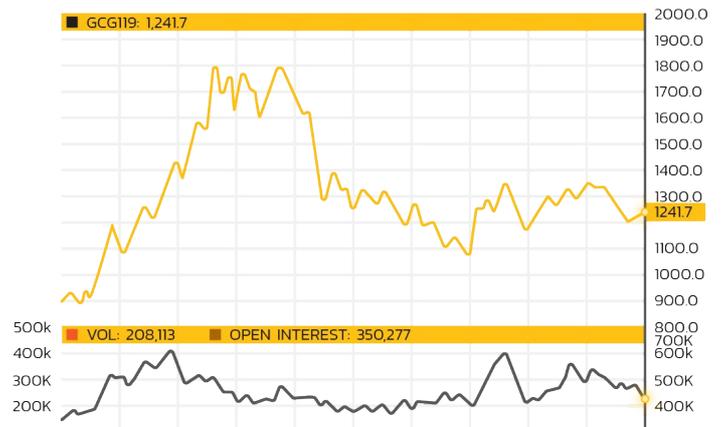
TokenOro is built on  worbli.



TokenOro will be using WORBLI, an abbreviation for World Blockchain Initiative. There are many types of tokens. One is a "safe token." These tokens are pegged to prices such as gold, silver or the U.S. dollar. Some could be 100% backed by those assets. Those are considered digital assets to the holder. TokenOro, however, **is not a digital asset**, but a digital security with a smart contract linking it irrevocably to an equity. That value is determined by its vault and the net income and investment in its gold projects. The tokens follow a standard template on a blockchain.

THE CASE FOR GOLD

Gold is becoming a more popular investment alternative. Since 2001 worldwide demand has grown 18% per year, on average. Today, gold is more relevant than ever for institutional investors. It's bankable and is considered a form of stable currency. Gold is a safe haven and a tangible asset that can appreciate in value when currencies depreciate in purchasing power.



EXAMINE TOKENORO

TokenOro is the first to market with this specific model. It is well-poised to be the first ever successful security token combining:

Gold Bullion

Acquisitions

Partnerships

Royalty Streaming



HOW DOES IT WORK? THREE EASY STEPS

1

For instance, \$1,000 is received and placed into the TokenOro account.

2

\$500 goes to the vault where it purchases insured, safely stored gold bars; physical bullion; gold bullion certificates and/or cash.

3

\$500 goes into the acquisition and operations budget, proposing to invest in gold streams and operations... short term targets ready to enter production in three to 24 months.



WHY IS TOKENORO DIFFERENT?

TokenOro intends to be an innovative token based on gold production partnerships and creating an innovative vault model. **It differs from utility tokens and cryptocurrency** in the following ways:

1

Compliance with all applicable federal and state securities laws.

2

A growing gold vault. As the mines produce, the gold vault grows.

3

It employs **an easy to use application** that keeps the customer informed.

- There will be a daily posting of the financial condition of the company and the vault.
- You will find there is nothing like it: transparency and accountability.



TOKEN ECONOMICS: TOKEN VALUE

2.1
BILLION

TOTAL TOKENS AUTHORIZED

This includes Series A tokens and any other future classes, if issued.

2.0
BILLION

TOKENS TO BE ISSUED:

For Series A preferred token holders.

\$2

ROUND ONE:

Accredited Investors only
- up to \$5M USD

\$4

ROUND TWO:

Token Launch - up to
\$50M USD

ROUND THREE: Details to be released.

PROJECTS

Tokenoro has already been **offered** more than 15 projects ranging from:

\$400,000 - \$100,000,000

The objective is to first create a portfolio of streaming investments in productive small mines without using arsenic and mercury which are dangerous neurotoxins. Depending on the resource stage, the company may "stream" or sell a project.

WHERE DO WE GO FROM HERE?

Tokenoro has been in discussions involving more than ten projects.

Targeted areas include:

Nevada

Guinea

Nicaragua

Colombia

\$5 million

The investment model is based on the initial raising of \$5 million USD. It would allow the launch of two projects and place approximately \$2.5 million USD in the gold vault and initiate the inflow of gold.



TOKENORO & ARTISANAL MINES

Artisanal miners are located where the presence of gold (5–60g per ton) has already been established. By entering these projects Tokenoro will initiate green mining methods and its communal outreach programs, and in doing so, will impact several SDG goals including social & environmental impact goals, which will satisfy GIIIN requirements for social impact investors and ESG investors.

TOKENORO MANAGEMENT TEAM

The TokenOro management team brings together a completely unique and diverse collaboration of international and North American experts with extensive experience and knowledge in global gold trading, mining development, finance and blockchain technologies. Mr. McKenzie has a successful record of building companies including CUI International, now listed on NASDAQ.



James McKenzie
Chairman of the Board,
Founder



Robert Levin
V.P. Financial Market
Development



Sekou Traoré
Chief Operating Officer,
Africa



Serigne Dieng
Senior Geologist



Mohan Vulimiri
Chief Advisor -
Geology



Peter Tegart
Chief Advisor, Asset
Valuations, Feasibility,
Mine Development,
Research



John Rae
Past/Current Mining
Engineer Consultant

Accounting Services and Taxation – Collective of Tigard, Oregon

Auditing Services – Certifying Accounts, Oregon



THE POWER OF COLLABORATION

TokenOro will actively seek organizations and individuals that have the philosophy of social responsibility and the best environmental mining practices. Currently, there are seven prospects that could be developed into an Alliance. They are at different stages of development. Out of that TokenOro can build a form of international community (the Alliance).

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